



## AUCHAN HOLDING

A *société anonyme* established under the law of the Republic of France  
With a share capital of €577,690,980  
Registered Office : 40 avenue de Flandre – 59170 Croix  
476 180 625 RCS Lille Métropole

### MAKE-WHOLE REDEMPTION NOTICE TO HOLDERS OF THE FOLLOWING NOTES

**€600,000,000 0.625% notes due 7 February 2022 (ISIN Code: FR0013236312) (the “Notes”)**

**Issued by**

**Auchan Holding (the “Issuer”)**

Croix, 17 November 2020

**Notice is hereby given** pursuant to Conditions 6(d) (*Make-Whole Redemption Option*) and 15 (Notices) of the terms and conditions of the Notes contained in the base prospectus of the Issuer dated 7 April 2016 which was approved by the Commission de Surveillance du Secteur Financier in Luxembourg on the same date and which is available on the Issuer’s website (at: [https://www.auchan-holding.com/uploads/files/modules/information/1504256801\\_59a92321726b2.PDF](https://www.auchan-holding.com/uploads/files/modules/information/1504256801_59a92321726b2.PDF)) (the “**2016 Base Prospectus**”), and item 20 of Part A of the Final Terms of the Notes dated 3 February 2017, that **the Issuer has elected to redeem all of the outstanding Notes at their Make-Whole Redemption Amount on 2 December 2020 (the “Make-Whole Redemption Date”)**. Terms used but not defined herein shall have the meanings ascribed to them in the 2016 Base Prospectus as relevant.

The Make-Whole Redemption Amount will be calculated by the Calculation Agent on 27 November 2020, i.e. the third Business Day prior to the Make-Whole Redemption Date, in accordance with the provisions of Condition 6(d) (*Make-Whole Redemption Option*) of the 2016 Base Prospectus and notified to the holders of the Notes on 30 November 2020.