



**AUCHAN HOLDING**

A *société anonyme* established under the law of the Republic of France

With a share capital of €577,690,980

Registered Office : 40 avenue de Flandre – 59170 Croix

476 180 625 RCS Lille Métropole

**MAKE-WHOLE REDEMPTION NOTICE**

**TO HOLDERS OF THE FOLLOWING NOTES**

**€600,000,000 0.625% notes due 7 February 2022 (ISIN Code: FR0013236312) (the “Notes”)**

**Issued by**

**Auchan Holding (the “Issuer”)**

Croix, 2 December 2020

**Notice is hereby** given, following the notices published by the Issuer on 17 November 2020 and 30 November 2020, that the Issuer has redeemed today all of the outstanding Notes at their Make-Whole Redemption Amount, i.e. €101,989.78 per Note (including interests accrued on the Notes to, but excluding, the Make-Whole Redemption Date, of €510.5874317) in accordance with Conditions 6(d) (*Make-Whole Redemption Option*) of the base prospectus dated 7 April 2016 (the “**2016 Base Prospectus**”), and item 20 of Part A of the Final Terms of the Notes dated 3 February 2017 (the “**Final Terms**”). Terms used but not defined herein shall have the meanings ascribed to them in the 2016 Base Prospectus and the Final Terms, as relevant.

The Notes have been delisted from the Luxembourg Stock Exchange.